

H. M. CHORARIA & CO

Practising Company Secretaries,

Ph.No. 2242 0196 & 2243 2509
14/2 OLD CHINA BAZAR STREET,
4th Floor R.No. 401,
KOLKATA -700 001
E-Mail choraria123@vsnl.net

10.07.2017

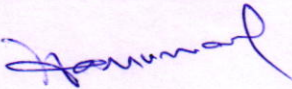
To
The Board of Directors
Salem Erode Investments Ltd.
14, Motilal Nehru Road,,
KOLKATA-700 029

Sir,

Sub: Reconciliation of share Capital Audit for the quarter ended on 30.06.2017

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by the Company and its Registrars and Share Transfer Agents for issuing the Reconciliation of share Capital Audit Report, enclosed herewith, in respect of the quarter ended on 30.06.2017 in accordance with circular D&CC / FITTC / CIR - 16 / 2002 dated December 31, 2002 , issued by the Securities and Exchange Board of India, as amended.

For H M CHORARIA & CO
Practising Company Secretaries



(H M Choraria)
Proprietor



ANNEXURE

| | | |
|---|---|---|
| 1 | For Quarter Ended | 30 th June' 2017 |
| 2 | ISIN No | INE894E01028 |
| 3 | Face Value | Re. 1 /- |
| 4 | Name of the Company | Salem Erode Investments Ltd. |
| 5 | Registered Office address | 14, Motilal Nehru Road, Kolkata-700 029 |
| 6 | Correspondence Address | Do |
| 7 | Tele& Fax Nos. | 033-24752834 |
| 8 | Email Address | Salemerodeinvestmentsltd@gmail.com |
| 9 | Name of the Stock Exchanges where the Company's Securities are listed | 1. BSE Limited |

| | Number of Shares | % of Total Issued Capital |
|---|---|---------------------------|
| 10 Issued Capital | 11465820 | |
| 10 Less: shares Forfeited | 300 | |
| 11 Listed Capital (As per Company Records) | 11465520 in the stock Exchange mentioned above | 100 |
| 12 Held in dematerialized form in CDSL | 112150 | 00.98 |
| 13 Held in dematerialized form in NSDL | 9299126 | 81.10 |
| 14 Physical | 2054244 | 17.92 |
| 14 Shares pending issue of shares & listing | 0 | |
| 15 Total No. of Shares (12+13+14) | 11465520 | 100 |

| | | |
|----|--|--|
| 16 | Reasons for difference if any, between (10&11, (10&15), (11&15): | It was informed by the company that the 300 shares were forfeited in past , and the difference is on account of that |
|----|--|--|

| | |
|----|---|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per table below: |
|----|---|

| Particulars | No. of shares | Applied/Not applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr pending for S.E (Specify Names) |
|-------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| NONE | NIL | NA | NA | | | |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)



Cont.....2

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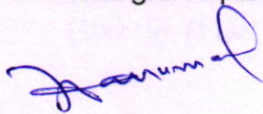
To
The Board of Directors
Salem Erode Investments Ltd.
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For H M CHORARIA & CO
Practising Company Secretaries



(H M Choraria)
Proprietor



| | | |
|----|---|-----|
| 18 | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | |

| | | |
|----|---|--|
| 19 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | |
|----|---|--|

| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NA |
| Pending for more than 21 days | NIL | NIL | NIL |

| | | |
|----|--|---|
| 20 | Name, Telephone & fax No. of the Compliance Officer of the Company | Ms. Sanchita Sinha 033-24752834/6029 |
|----|--|---|

| | | |
|----|--|--|
| 21 | Name, Address, Telephone & fax No., Regn.No of the Auditor | H M CHORARIA & CO 14/2, Old China Bazar Street, R. NO.401 Kolkata-700 001, T & F NO 22420196, C P NO. 1499 |
|----|--|--|

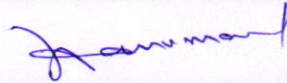
| | | |
|----|--|---|
| 22 | Appointment of common agency for share registry work If Yes (Name & address) | M/s Niche Technologies Pvt. Ltd D-511, Bagree Market, 71 Canning Street KOLKATA-700 001 |
|----|--|---|

| | | |
|----|--|--|
| 23 | Any other detail that the auditor may like to provide.(e.g BIFR Company, Delisting from SE, Company Changed its name etc.) | |
|----|--|--|

PLACE; Kolkata

DATED; 10.07.2017

FOR H M CHORARIA & CO
PRACTISING COMPANY SECRETARIES



(H M CHORARIA)
PROPRIETOR

